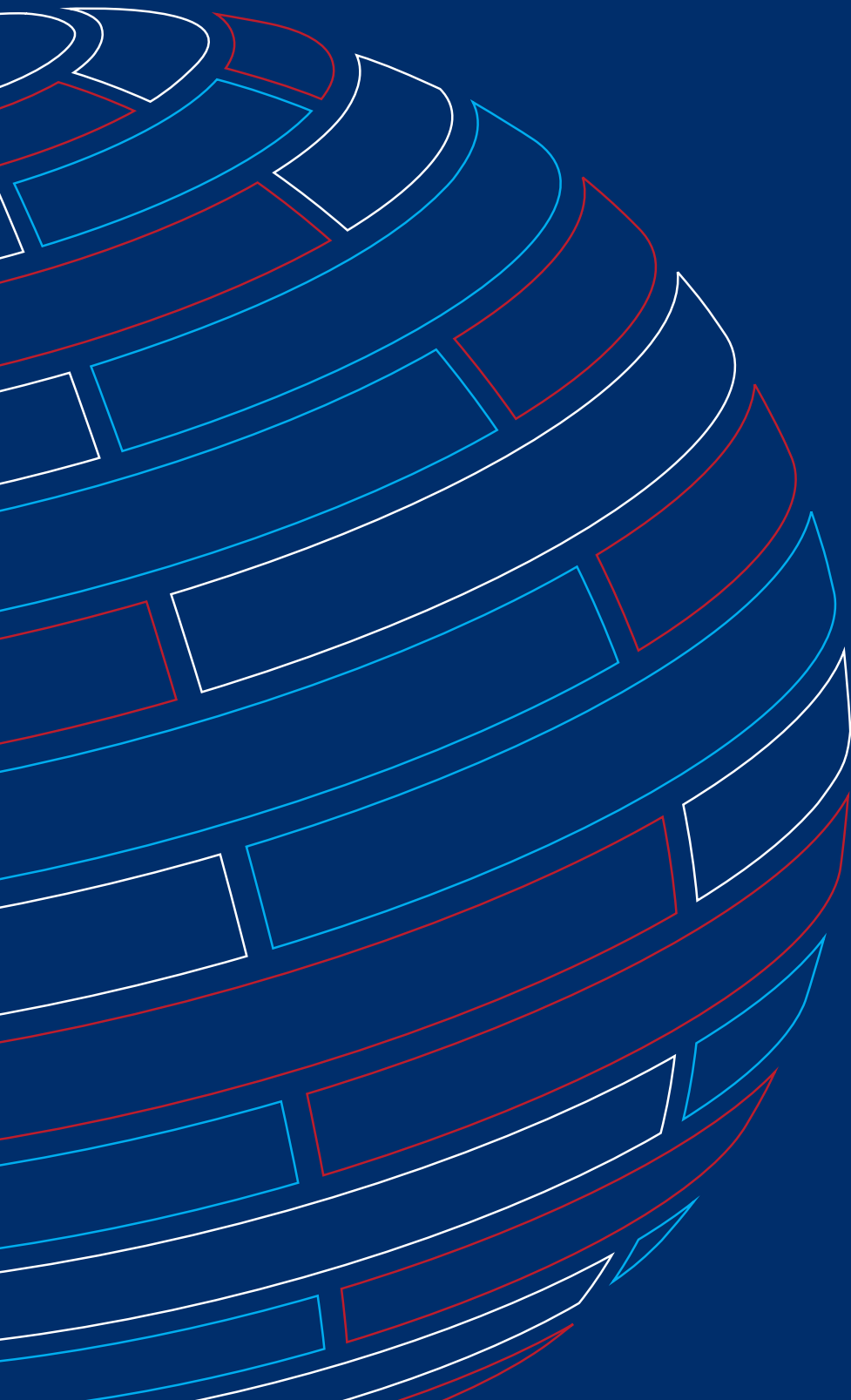


Wood-Plastic Composites

Global Overview 2015-2019

Focusing on Extrusion and Decking Products



DPDSi

About DPDS International

Established in 1999, DPDSi has been operational at every level of the Global Wood-Plastic Composites (WPC) market through a range of roles, functions and activities.



DPDSi works closely with a wide range of companies and industry experts to deliver as defined as possible support framework for a select number of clients in both the WPC environment and the wider distribution, retail and general industry sectors.

In compiling this report we have looked to balance both our on-the-ground knowledge with input from a wide range of industry sources from across the world. Input is gained on an ongoing basis from key partners (in conjunction with Eko-Tek Consulting Ltd) at every level of the manufacturing, distribution and retail chain with the key data having first been established in 2005 and extended from there.

Barry John Davis, CEO of DPDSi (right) and Ron Kaplan, Chairman and retired CEO of The Trex Company (left) celebrating their opening of a 7km Trex Transcend WPC boardwalk in Jumeriah, Dubai UAE

We look at every information point and exercise caution so as to ensure the minimum potential for duplication in any values or volumes given. Cross checks are taken through industry data looking at issues such as the number of extrusion lines in the market, additions annually and of course not simply the theoretical output of those machines but the true actual output capacities. Balancing these with market level data ensures we are able to present information that we are comfortable to be as accurate as we can make it. Our technical knowledge and structured long term information channels within the Global WPC market brings the ability to understand and question all data gathered and presented.

Within the framework of this report we have looked to offer a different perspective in areas where we feel the information gathered demands further acknowledgement or questioning. Our ambition was to offer a document that would give both a clear picture of the marketplace but also stimulate some discussion, and in some key areas, action to support the growth that we feel this marketplace has ahead of it.

The report has been published at this time as we see that the trends and movement both within the market and around it are such that we are at a watershed point for the industry which will determine its future viability. Not everyone will agree with the values as stated, not everyone will be comfortable with the content but we welcome any discussion on any aspect of this report as it will only enhance the potential for the wider market and those who have invested in it.

A handwritten signature in black ink, appearing to read 'Barry', with a stylized flourish at the end.

Barry John Davis
Director
DPDS International

DPDSi

Wood-Plastic Composites Global Overview 2015-2019 Focusing on Extrusion and Decking Products

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